

Future Debt Based on \$400 M Total Authorization, Cash Flow Assumptions based on previous schedules
COs - based on historic needs - All 5 yr debt

	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021
County Pop - Lagged one Year	1,059,392	1,085,877	1,113,024	1,143,632	1,175,082	1,207,397	1,243,619	1,280,927	1,319,355	1,355,637
Total Net Taxable Assessed Value	94,000,000,000	96,350,000,000	101,167,500,000	106,225,875,000	111,537,168,750	117,114,027,188	122,969,728,547	122,969,728,547	122,969,728,547	122,969,728,547
General Fund Expenditures*	456,697,318	478,459,284	500,935,297	525,840,422	551,777,799	578,776,220	606,916,111	636,207,544	666,588,106	698,847,734
Debt Service Expenditures	74,715,953	92,406,212	98,374,550	101,851,731	107,573,759	111,489,670	114,074,476	106,131,692	103,756,173	101,801,073
Tot Gen Fund & D.S.	531,413,271	570,865,496	599,309,846	627,692,153	659,351,558	690,265,890	720,990,587	742,339,237	770,344,279	800,648,807
CO Issue	20,400,000	20,400,000	20,400,000	21,400,000	21,400,000	21,400,000	21,400,000	21,400,000	21,400,000	21,400,000
2000 Voter Approved Bonds	2,000,000	0	0	0	0	0	0	0	0	0
2001 Voter Approved Bonds	0	0	0	0	0	0	0	0	0	0
2005 Voter Approved Bonds	0	0	0	0	0	0	0	0	0	0
Future Long Term Debt	182,000,000	88,000,000	48,000,000	24,000,000	28,000,000	28,000,000	2,000,000	0	0	0
Travis County Gross Bonded Debt	777,760,240	813,121,826	800,758,776	760,967,364	718,661,965	672,040,592	594,262,395	520,748,279	448,959,467	376,850,465
Debt Service Reserve Balance	9,836,453	10,033,183	10,233,846	10,438,523	10,647,294	10,860,239	11,077,444	11,298,993	11,524,973	11,755,472
Travis County Net Bonded Debt	767,923,786	803,088,643	790,524,930	750,528,841	708,014,672	661,180,352	583,184,951	509,449,286	437,434,494	365,094,993
Total Overlapping Debt	5,911,820,264	6,337,771,135	6,792,942,234	7,280,338,072	7,801,169,263	8,357,729,475	8,952,469,717	9,588,009,139	10,267,146,566	10,992,872,821
Long Term Debt Service	58,842,874	75,121,993	79,632,600	82,352,159	86,079,882	88,397,205	90,581,634	82,235,428	79,453,841	77,498,742
Short Term Debt Service	15,873,078	17,284,219	18,741,950	19,499,571	21,493,877	23,092,465	23,492,842	23,896,264	24,302,332	24,302,332
Total Debt Service	74,715,953	92,406,212	98,374,550	101,851,731	107,573,759	111,489,670	114,074,476	106,131,692	103,756,173	101,801,073
Key Debt Ratios										
Primary										
Net Bonded Debt/Taxable Value	0.82%	0.83%	0.78%	0.71%	0.63%	0.56%	0.47%	0.41%	0.36%	0.30%
Net Bonded Debt/Per Capita	\$724.87	\$739.58	\$710.25	\$656.27	\$602.52	\$547.61	\$468.94	\$397.72	\$331.55	\$269.32
Debt Svc./Tot Gen Fund & Debt Svc.	14.06%	16.19%	16.41%	16.23%	16.32%	16.15%	15.82%	14.30%	13.47%	12.71%
Short-term Debt Svc./Total Debt Svc.**	21.24%	18.70%	19.05%	19.15%	19.98%	20.71%	20.59%	22.52%	23.42%	23.87%
Secondary										
Overlapping Debt/Taxable Value	6.29%	6.58%	6.71%	6.85%	6.99%	7.14%	7.28%	7.80%	8.35%	8.94%
Overlapping Debt/Per Capita	\$5,580.39	\$5,836.55	\$6,103.14	\$6,365.98	\$6,638.83	\$6,922.11	\$7,198.72	\$7,485.21	\$7,781.94	\$8,109.01
Debt Service Rate (I & S)	0.0795	0.0959	0.0972	0.0959	0.0964	0.0952	0.0928	0.0863	0.0844	0.0828

* Includes the General Fund and the Road & Bridge Fund less Unallocated Reserves

** Please note that the CO's in future years are assumed to be all 5 year, but could change to a mix of 5 year and 20 year debt. Such a mix would impact this ratio.

Future Debt Based on \$400 M Total Authorization, Cash Flow Assumptions based on previous schedules
COs - based on historic needs - All 5 yr debt

	FY 2022	FY 2023	FY 2024	FY 2025	
County Pop - Lagged one Year	1,392,917	1,431,223	1,470,581	1,552,575	
Total Net Taxable Assessed Value	126,043,971,761	129,195,071,055	132,424,947,831	139,046,195,222	
General Fund Expenditures*	732,443,010	767,425,040	803,846,794	841,763,169	
Debt Service Expenditures	100,569,797	90,572,797	87,598,711	86,536,920	
Tot Gen Fund & D.S.	833,012,807	857,997,837	891,445,504	928,300,089	
CO Issue	21,400,000	21,400,000	21,400,000	21,400,000	
2000 Voter Approved Bonds	0	0	0	0	
2001 Voter Approved Bonds	0	0	0	0	
2005 Voter Approved Bonds	0	0	0	0	
Future Long Term Debt	0	0	0	0	
Travis County Gross Bonded Debt	304,318,960	240,288,842	178,283,769	116,109,952	
Debt Service Reserve Balance	11,990,582	12,230,394	12,475,001	12,724,501	
Travis County Net Bonded Debt	292,328,378	228,058,448	165,808,767	103,385,451	
Total Overlapping Debt	11,768,383,896	12,597,095,032	13,482,655,751	14,428,965,935	
Long Term Debt Service	76,267,465	66,270,465	63,296,379	62,234,588	
Short Term Debt Service	24,302,332	24,302,332	24,302,332	24,302,332	
Total Debt Service	100,569,797	90,572,797	87,598,711	86,536,920	
Key Debt Ratios					
Primary					<u>Ratios</u>
Net Bonded Debt/Taxable Value	0.23%	0.18%	0.13%	0.07%	1.0-1.5%
Net Bonded Debt/Per Capita	\$209.87	\$159.35	\$112.75	\$66.59	\$800 or < *
Debt Svc./Tot Gen Fund & Debt Svc.	12.07%	10.56%	9.83%	9.32%	< 20%
Short-term Debt Svc./Total Debt Svc.**	24.16%	26.83%	27.74%	28.08%	< 25%
Secondary					
Overlapping Debt/Taxable Value	9.34%	9.75%	10.18%	10.38%	5.0%
Overlapping Debt/Per Capita	\$8,448.73	\$8,801.63	\$9,168.25	\$9,293.57	
Debt Service Rate (I & S)	0.0798	0.0701	0.0661	0.0622	

* Includes the General Fund and the Rc

** Please note that the CO's in future ye